



1 LOAN DETAILS

Type of Loan:

Loan required:

Term Required:

Months

Loan Purpose:

Purchase Price/ Estimated value:

2 APPLICANT DETAILS

First Applicant

Title Marital Status

Surname:

Given Name:

Date of Birth: Age:

Number of Dependants:

Age of Dependants:

Home Telephone Number:

Mobile Telephone Number:

E-mail

Time with Bank:

Nationality:

Type of Employment:

Gross annual Income:

Occupation

Time in that job / self employment

Second applicant

Title Marital Status

Surname:

Given Name:

Date of Birth: Age:

Number of Dependants:

Age of Dependants:

Home Telephone Number:

Mobile Telephone Number:

E-mail

Time with Bank:

Nationality:

Type of Employment:

Gross annual Income:

Occupation

Time in that job / self employment

3 APPLICANT ADDRESS DETAILS

First Applicant

Current Address

Previous Address if current less than 3 years

Address

Residential Status

Previous Address if less than 3 years

Address

Residential Status

Residential Status Time in UK

Second Applicant

Current Address

Previous Address if current less than 3 years

Address

Residential Status

Previous Address if less than 3 years

Address

Residential Status

Residential Status Time in UK

4 CURRENT RESIDENTIAL MORTGAGE

Residential Status (Owner, renting, living with family etc.)

If Owned	Mortgage Lender		
	Purchase Price	£	£
	Mortgage Outstanding		
	Current Interest rate		
	Capital Repayment/ Interest only		
	Monthly payment		
	Remaining Mortgage term		
	Any early repayment Charged		
If Rented	Monthly Rent		£
	Name of Land Lord/ State agent		
	Address		
	Telephone/ mobile No		
	Email address		

5 EMPLOYMENT AND INCOME DETAILS

First Applicant

Occupation
Employed/ Self-employed
National Insurance Number
Company name
Company address
Company telephone number
Period of employment
NET Income per month
Gross Income per annum
Other Income and type

Do you have any investment properties? YES NO

How many Buy - To - Let properties you own

Second Applicant

Occupation
Employed/ Self-employed
National Insurance Number
Company name
Company address
Company telephone number
Period of employment
NET Income per month
Gross Income per annum
Other Income and type

If sole trader, last 3 years' net profit, if limited company, last 3 years' salaries and dividends/drawings.

Last 3 years Net Profit	Projection Year	Projection Year
	Year ended	Year ended
	Year ended	Year ended
	Year ended	Year ended

6 DIVIDEND AND SALARY

	Year ended	Dividend	Salary	Year ended	Dividend	Salary
For Limited company please provide	Year ended			Year ended		
	Year ended			Year ended		
	Year ended			Year ended		

7 NEW PROPERTY DETAILS:

New mortgage or Re-Mortgage?
If New mortgage, then

Are you First Time Buyer?

Residential or Buy to let?

Property Address

Purchase price

Loan required

Mortgage account number (if remortgage)

Property Value?

Deposit available?

Source of deposit? (savings, sale of house, equity, gift deposit etc)

Has your offer been accepted?

Property Type? (Semi, Detached, Terraced, semi commercial, commercial etc.)

Freehold or Leasehold?
If leasehold, then no. of years left on lease?

No of Bedrooms?

No of Living Rooms?

No of Kitchens?

No of bathrooms?

Garage, parking space or off street parking?

Approx. year of built?

Expected rent, if Buy to let?

Term of mortgage? (years 25, 30 or 35)

8 CREDIT COMMITMENTS

APPLICANT 1/2	CREDIT CARD/ LOAN	LENDER	BALANCE	MONTHLY PAYMENT	LOAN END DATE	WILL THIS BE CLEARED ON COMPLETION
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9 MONTHLY HOUSEHOLD EXPENDITURE:

Rent or Mortgage	£	Childcare costs	£
Council Tax	£	Life Insurance or other protection premiums	£
Utility Bills (Gas, Electric, Water)	£	University fee	£
Phone Bills (SKY package etc, mobile)	£	Pension contributions	£
General household expenses (food, clothes etc)	£	Entertainment (Day outs, movies etc)	£
Car Insurance	£	Regular Holidays	£
Buildings and Contents Insurance	£	Regular Savings (ISA, Bond etc)	£
Travelling expenses	£	Other irregular expenditure	£
Shared Ownership Rent/Ground Rent/Service Charge	£	Alcoholic Drinks/Tobacco	£

10 DECLARATION & CONFIRMATION

Please confirm that you are happy for a credit search to be carried out against the addresses provided within this fact find, this may result in a footprint being left against you and may affect future credit scores with other organisations.

I/We confirm & declare that the information contained & supplied me/us is true, accurate, correct and complete to the best of my/ our knowledge and belief.

Print name	Signature	Date
First applicant		
Second applicant		

I agree that all of the above is correct, please accept this in place of my signature

Under the Data Protection Act I need to advise what will happen to the personal information you provide. **Global Property Solutions Direct & Management Limited** shall use it to obtain soft credit reference agency searches, and underwriting and processing your finance application. It will be kept on their computer systems and files. The information given may be recorded with one or more credit reference agencies, and used by **GPS Finance**, their lenders or other companies for making credit decisions about you and other members of your household, for tracing debtors, for controlling fraud and for money-laundering checks.

Think carefully before securing other debts against your home. Your home may be repossessed if you do not keep up repayments on a mortgage or any other debt secured on it.

11 BROKER DETAILS

Introducers name	Company		
Introducer's contact details	Office tel	Mobile tel	
	Your email		
Do you have FCA permissions to arrange/advise on second charge mortgages?	Yes	No	FCA No
Who will be providing advice to the applicant(s) on this transaction?	Yes	No	
Have you charged the Applicant(s) an up front fee?	Yes	No	If Yes